

COURT OF VENICE
COMPOSITION WITH CREDITORS 55/2013
SALE NOTICE 1.2018

The legal Liquidator of the above composition with creditors, Dr. Paolo Marchiori, and the President of the company Vega parco scientifico tecnologico di Venezia Scarl, Mr. Roberto Ferrara,

shall make known that:

1. in execution of the above mentioned composition with creditors and of the Venice Municipality Act Gc 149 dated 15.05.18, are offered for sale through a competitive bidding procedure the assets, as identified in the art. 2 of the sales regulation, located inside the Scientific Technological Park of Venice and better described by Arch. Ruben Csermely in his expert's report, available in the virtual data room provided by Vega, prior accreditation;
2. bidding of the batches for sale will begin at:
€3.553.800,00 for batch 1 - €4.153.600,00 for batch 2 - €1.200.000,00 for batch 3 - €4.563.200,00 for batch 4 - €1.000.000,00 for batch 5 - €830.000,00 for batch 6 - €3.500.000,00 for batch 7 - €380.000,00 for batch 8 - €19.180.600,00 for batch 9 - €2.201.000,00 for batch 10 - €3.431.000,00 for batch 11;
3. subjects referred to in art. 5 of the sales regulation are admitted to participate to the procedure, unless they have impediments as referred to in art. 6 of the same document;
4. offers must be accompanied by a security deposit, to be done for each desired batch and for an amount of 10% of the bidding (not considering the possibility of reduction, as permitted by art. 9, point 1.h, of the sales regulation) to be sent through a bank transfer or a non-transferable cashier's bank check, as referred to in the art. 7 of the sales regulation;
5. offers receipt period is **from 01.02.19 until 18.02.19**, as provided for in art. 9 of the sales regulation, while the session for the provisional award procedure will be held – in presence of a notary – **the following day at 10.00 o'clock** at Vega's office;
6. the provisional award procedure can be suspended (and therefore it will be ineffective) according to the conditions provided for in art. 8 of the sales regulation. The sellers reserves the right to suspend or revoke in any moment the procedure and/or to not proceed with the sale, totally or partially, at their incontestable discretion and without any pretension or responsibility;
7. any further information regarding the rules of the competitive bidding procedure (included procedures for the registration to have access to the virtual data room) are included in the sales regulation, which can be downloaded from the website **www.vegapark.ve.it**.

Venice, 05.12.18